Statement of Indebtedness, Payment and Balances

CITY of NAGA CITY, CAMARINES SUR

For the 2nd Quarter, 2022

em No.	Particula	li 5	Details		
1	LGU Income Classification		Second Class		
2	Date of Report	12000	2nd Qtr. June 30, 2022		
3	Bank (or Creditor) Loan Reference Number	Draw	Land Bank of the Philippines		
5	If not authorized depository bank (Lend	ling Institutions) state DC 01.20	9104TL120027001		
6	Certificate Number (CNDSBC)	ling institutions), state DC 01.20	0000336057		
6.1	Date of Certification (CNDSBC)		June 12, 2012		
7	Monetary Board (MB) Resolution Number	per	Julie 12, 2012		
7.1	Date of MB Opinion	501			
8	Amount of Proposed Loan		117,902,000.00		
8.1	Date of Approval of Loan	The same of	June 07, 2012		
8.2	Amount Approved	10.00	117,902,000.00		
9	Principal Amount of Loan (Actual Amo	unt of Loan)	117,902,000.00		
10	Name of LCE at the time of Contract S		Hon. John G. Bongat		
11	National Government Guarantee				
12	Type of Indebtedness Instrument	i car o	Loan (Secured or Unsecured)		
12.1	If Others, please specify indebtedness	instrument	N/A		
12.2	Purpose of Indebtedness	I Canata	Construction or Repair of Sports Complex		
12.3	If Others, please specify purpose of inc				
12.4	Is the Project (Loan) included in the Ar		Yes		
12.5	If not included in AIP, what is the reme	ay r			
12.6	If Others, please specify remedy	SE)	Description No. 2000 257		
13	Council Resolution No. (Authorizing LC Economic / Useful Life of the Project (\$		Resolution No. 2009-357		
15	Maturity Date	Subject of Loan)	October 11, 2024		
16	Terms of Indebtedness		October 11, 2024		
17	Terms and Conditions: No. of Years of	Indebtedness	15		
18	Terms and Conditions: Interest Rate	maddiddiodd	8.75 %		
19	Frequency of Payment		Quarterly		
20	Terms and Conditions: Grace Period (I	Number of Months)	0		
21	Starting Date of Payment	13-10/40	January 13, 2010		
22	Major Debt Covenants				
22.1	Collateral Security				
23	If cash deposits, how much?		0.00		
24	Annual Amortization: Principal	1.704	9,432,160.00		
25	Annual Amortization: Interest	19.1 (5.3)	1,299,699.96		
25.1	Annual Amortization: GRT		0.00		
26	LCE Position	District Control	Mayor		
27	Total Amount Released (Availment as		117,902,000.00		
28	Cumulative Quarterly Payment During		94,321,600.00		
29	Cumulative Quarterly Payment During		44,387,728.00		
29.1	Cumulative Quarterly Payment During		0.00		
30	Remaining Balance to Date / Undrawn		0.00		
31	Outstanding Loan After Principal Paym	letit	23,580,400.00		
31.1	Arrears: Principal (if any) Arrears: Interest (if any)	and the second 	0.00		
31.3	Arrears: Interest (if any)	10.00	0.00		
32	Deposit to bond sinking fund for the ye	ar	0.00		
33	Sinking fund balance to date, if any	GI .	0.00		
34		reakdown of fees and other relat			
54		The state of the s			
	Fee Type		Amount		
05	Other-release to the second se				
35	Other relevant terms and conditions (o	r ioan)			
36	Current LCE (as of date of this report)	data (Default)	Nelson S. Legacion		
37	Is the said loan NOT being paid as of date (Default) If Yes, state the reason for discontinuing the payment		No		
37.1 37.2					
37.3	COA Annual Audit Report No. Date Released				
37.4	Accountant Name at the Time of Defau	ılt			
37.5	Treasurer Name at the Time of Default				
38	Annual Budget at the time of Loan	0.00			
39	Current Annual Budget	DATE OF THE PARTY	1,765,090,274.00		
40	Current Budget Allocation for Debt Ser	vice	29,569,867.77		
41	Date Seal of Good Housekeeping is A		20,000,001.11		
42		t / Other Obligations Contracted	(paid from capital outlay fund)		
	Project Name	Ubliga	uon Amount		

Certified Correct by:

Note:

* Please indicate if on a staggered basis

** One Statement for each kind of loan shall be prepared

Maria Socorro R Gayanilo . Acting City Treasurer

Statement of Indebtedness, Payment and Balances

CITY of NAGA CITY, CAMARINES SUR

For the 2nd Quarter, 2022

Item No.	Particulars		Details			
1	LGU Income Classification			Second Class		
2	Date of Report			2nd Qtr. June 30, 2022		
3	Bank (or Creditor)			Development Bank of the Philippines		
4	Loan Reference Number			3750001608-005-001-7		
5	If not authorized depository b		stitutions), state DC			
6		Certificate Number (CNDSBC)		2013-012		
6.1	Date of Certification (CNDSB			June 26, 2013		
7	Monetary Board (MB) Resolu	tion Number				
7.1	Date of MB Opinion					
8	Amount of Proposed Loan			15,345,872.70		
8.1	Date of Approval of Loan			June 26, 2013		
8.2				15,345,872.70		
9	Principal Amount of Loan (Ac			15,345,872.70		
10	Name of LCE at the time of C			Hon. John G. Bongat		
11	National Government Guarar			Loan (Secured or Unsecured)		
12	Type of Indebtedness Instrum			N/A		
12.1	If Others, please specify inde Purpose of Indebtedness	eptedness instit	ment	Construction of Waste Management System (Land Fill)		
12.2	If Others, please specify purp	noce of indebte	dnace instrument	Construction of waste Management System (Land Fin)		
12.3	Is the Project (Loan) included	d in the Annual	Investment Dian	Yes		
12.4	If not included in AIP, what is		investinent Plan	169		
12.5	If Others, please specify rem					
12.6	Council Resolution No. (Auth			Resolution No. 2012-426		
13				11030100011110. 2012-420		
15	Maturity Date	seful Life of the Project (Subject of Loan)		June 26, 2023		
	Terms of Indebtedness	***		Julie 20, 2023		
16 17		ions: No. of Years of Indebtedness		10		
18	Terms and Conditions: Intere			5.25 %		
19	Frequency of Payment			Quarterly		
20	Terms and Conditions: Grace	ns: Grace Period (Number of Months)		0		
21	Starting Date of Payment	e i ciloù (i taliib	or or monthly	September 26, 2013		
22	Major Debt Covenants			Coptombol 25, 25 to		
22.1	Collateral Security					
23	If cash deposits, how much?	auch?		0.00		
24	Annual Amortization: Princip			1,705,096.96		
25	Annual Amortization: Interes			91,053.68		
25.1	Annual Amortization: GRT			4,552.68		
26	LCE Position			Mayor		
27	Total Amount Released (Ava	d (Availment as of date)		15,345,872.70		
28	Cumulative Quarterly Payme			13,640,775.68		
29	Cumulative Quarterly Payme			4,914,285.65		
29.1	Cumulative Quarterly Payme	ent During the y	ear: GRT	0.00		
30	Remaining Balance to Date			0.00		
31	Outstanding Loan After Prince			1,705,097.02		
31.1	Arrears: Principal (if any)			0.00		
31.2	Arrears: Interest (if any)	87		0.00		
31.3	Arrears: GRT (if any)			0.00		
32	Deposit to bond sinking fund	for the year		0.00		
33	Sinking fund balance to date			0.00		
34	Breakdown of fees and other related costs (of loan)					
	Fee Type			Amount		
	гее туре					
		aditions (of last	2)			
35	Other relevant terms and co		i)	Nelson S. Legacion		
36	Current LCE (as of date of the	nis report)	(Default)	No No		
37	is the said loan NOT being I	being paid as of date (Default)		INO		
37.1	if yes, state the reason for the	e the reason for discontinuing the payment				
37.2	COA Annual Audit Report N					
37.3	Date Released					
37.4	Accountant Name at the Time of Default					
37.5	Treasurer Name at the Time of Default Annual Budget at the time of Loan		0.00			
38		LUAII		1,765,090,274.00		
39	Current Annual Budget Current Budget Allocation for	or Deht Service		29,569,867.77		
40	Date Seal of Good Houseke	ening is Award	ed	20,000,001.11		
41	Date Seal of Good Houseke	rrent Project / C	ther Obligations Co.	ntracted (paid from capital outlay fund)		
42	Cu	HOIR FIDICUL/ C	macroa (bare nom cabital canal raisa)			
42	Project Name			Obligation Amount		

Certified Correct by:

Maria Socorro R. Gayanilo

Acting City Treasurer

Note:

* Please indicate if on a staggered basis

** One Statement for each kind of loan shall be prepared

Statement of Indebtedness, Payment and Balances

CITY of NAGA CITY, CAMARINES SUR

For the 2nd Quarter, 2022

tem No.	Particulars		Details
1	LGU Income Classification		Second Class
2	Date of Report		2nd Qtr. June 30, 2022
3	Bank (or Creditor)		Development Bank of the Philippines
4	Loan Reference Number		3750001608
5	If not authorized depository bank (Lending I	nstitutions), state DC	
6	Certificate Number (CNDSBC)		05-2021-09-333
6.1	Date of Certification (CNDSBC)		November 04, 2021
7	Monetary Board (MB) Resolution Number		
7.1	Date of MB Opinion		
8	Amount of Proposed Loan		700,000,000.00
8.1	Date of Approval of Loan		June 22, 2021
8.2	Amount Approved		700,000,000.00
9	Principal Amount of Loan (Actual Amount of		700,000,000.00
10	Name of LCE at the time of Contract Signin	g	Nelson S. Legacion
11	National Government Guarantee		
12	Type of Indebtedness Instrument		Loan (Secured or Unsecured)
12.1	If Others, please specify indebtedness instr	rument	N/A
12.2	Purpose of Indebtedness		Others
			Multipurpose: Road Construction; Urban Redevelopment; Hospital Constru
12.3	If Others, please specify purpose of indebte	eaness instrument	& Socialized Housing Project
12.4	Is the Project (Loan) included in the Annual	Investment Plan	Yes
12.5	If not included in AIP, what is the remedy?		
12.6	If Others, please specify remedy		
			2021.080
13	Council Resolution No. (Authorizing LCE) Economic / Useful Life of the Project (Subject of Loan)		2021-080
14		ect of Loan)	D
15	Maturity Date		December 14, 2036
16	Terms of Indebtedness		Fixed
17	Terms and Conditions: No. of Years of Inde	ebtedness	15
18	erms and Conditions: Interest Rate		4.00 %
19	Frequency of Payment		Monthly
20	Terms and Conditions: Grace Period (Numb	ber of Months)	0
21	Starting Date of Payment		January 14, 2022
22	Major Debt Covenants		oundary 14, 2022
22.1	Collateral Security		
			0.00
23	If cash deposits, how much?		0.00
24	Annual Amortization: Principal		0.00
25	Annual Amortization: Interest		0.00
25.1	Annual Amortization: GRT		0.00
26	LCE Position		Mayor
27	Total Amount Released (Availment as of da	ate)	319,613,457.07
28	Cumulative Quarterly Payment During the y		0.00
29	Cumulative Quarterly Payment During the y		2,604,089.50
29.1	Cumulative Quarterly Payment During the y		26,040.90
30	Remaining Balance to Date / Undrawn Amo		
		Juni	380,386,542.93
31	Outstanding Loan After Principal Payment		319,613,457.07
31.1	Arrears: Principal (if any)		0.00
31.2	Arrears: Interest (if any)		0.00
31.3	Arrears: GRT (if any)		0.00
32	Deposit to bond sinking fund for the year		0.00
33	Sinking fund balance to date, if any		0.00
34		down of fees and oth	ner related costs (of loan)
-	Fee Type		Amount
	Documentary Stamp		515,87
			123,75
	Documentary Stamp		
	Documentary Stamp		492,89
	Documentary Stamp		788,02
35	Other relevant terms and conditions (of loan	n)	
36	Current LCE (as of date of this report)		Nelson S. Legacion
37	Is the said loan NOT being paid as of date		No
37.1	If Yes, state the reason for discontinuing the	e payment	
07.0	COA Annual Audit Report No.		
37.2	Date Released		
37.3	Accountant Name at the Time of Default		
37.3	Accountant Name at the Time of Default		
37.3 37.4			
37.3 37.4 37.5	Treasurer Name at the Time of Default		0.00
37.3 37.4 37.5 38	Treasurer Name at the Time of Default Annual Budget at the time of Loan		0.00
37.3 37.4 37.5 38 39	Treasurer Name at the Time of Default Annual Budget at the time of Loan Current Annual Budget		1,765,090,274.00
37.3 37.4 37.5 38 39 40	Treasurer Name at the Time of Default Annual Budget at the time of Loan Current Annual Budget Current Budget Allocation for Debt Service		
37.3 37.4 37.5 38 39 40 41	Treasurer Name at the Time of Default Annual Budget at the time of Loan Current Annual Budget Current Budget Allocation for Debt Service Date Seal of Good Housekeeping is Award	ed	1,765,090,274.00 29,569,867.77
37.3 37.4 37.5 38 39 40	Treasurer Name at the Time of Default Annual Budget at the time of Loan Current Annual Budget Current Budget Allocation for Debt Service Date Seal of Good Housekeeping is Award	ed	1,765,090,274.00
37.3 37.4 37.5 38 39 40 41	Treasurer Name at the Time of Default Annual Budget at the time of Loan Current Annual Budget Current Budget Allocation for Debt Service Date Seal of Good Housekeeping is Award	ed	1,765,090,274.00 29,569,867.77

Note:

* Please indicate if on a staggered basis
** One Statement for each kind of loan shall be prepared

Maria Socorro R Gayanilo -Acting City Treasurer